

Association of International Energy Negotiators

Seminar at NAPE Tuesday, February 6, 2024

Speakers:

James English, Senior Counsel, Clark Hill Gabrielle Finger, Commercial Advisor, Chevron Jamie Franklin, Partner, White & Case Nick Fulford, Senior Director, GaffneyCline Troy Harder, Partner at Bracewell focused on the Energy Securities practice Monica Hwang, Partner, O'Melveny Erik Mielke, SVP Global Head of Corporate Research at Wood Mackenzie Steven P. Otillar, Partner, White & Case Dennis Petito, CEO & Founder, Montrose Capital Advisors Ann Rhoads, Managing Director of Acquest and Gulf Capital Bank Grant Swartzwelder, President of OTA Environmental Solutions, Founder and Co-Manager of ESG Dynamics Albert van den Brink, Deal Lead, New Energies Americas, Shell

Agenda:

8:30 am - 9:00 am	Registration
9:00 am - 10:30 am	Session 1: LNG SPA Model Contract – An in depth legal/commercial review
	Join speakers <u>James English</u> and <u>Monica Hwang</u> for a review of the updated key commercial terms and guidance for the LNG SPA model contract. This discussion will focus on how to utilize the updated SPA in context of lower carbon LNG & how such certification can impact the commercial framework of the LNG SPA negotiations. 1.5 CLE hours available
10:30 am - 10:45 am	Coffee Break
10:45 am - 12:15 pm	Session 2: Beyond the LNG SPA
	Speakers Jamie Franklin and Steven P. Otillar, will review the various agreements that are required to enable an LNG Project, beyond the LNG SPA. Join us in our discussion of how and when to consider the lifting agreement, the processing/tolling agreement, and others. 1.5 CLE hours available
12:15 pm - 1:45 pm	Lunch (on your own)
1:45 pm - 3:15 pm	Session 3: CCUS: Application of Carbon Capture and Storage on Gas Projects
	Speakers <u>Nick Fulford</u> and <u>Gabrielle Finger</u> will discuss the latest analysis of AIEN's recently published CCUS Whitepaper that focuses on the opportunities for carbon capture and storage in the US market, and its value and impact on greenfield and

Thanks to our host:



brownfield projects. We will walk through the upcoming deliverables and expected form frameworks and model contracts needed for a CCUS project. Moderated by <u>Albert</u> <u>van den Brink</u>.

3:15 pm - 3:30 pm Coffee Break

3:30 pm - 5:00 pm Session 4: Navigating Environmental Disclosure and Financial Challenges of the Energy Transition: A Deep Dive into Methane Tax and SEC Requirements

This panel will bring together experts in Energy Banking, Competitive Strategy, Emissions Monitoring and Disclosure, and Legal, as they share insights, strategies, and potential solutions related to challenges you are facing in the Energy Transition. This panel will delve into anticipated SEC disclosure requirements and the new methane tax and provide valuable insights for industry stakeholders.

Panelists:

<u>Ann Rhoads</u>, Managing Director of Acquest and Gulf Capital Bank, will explain access to capital, primarily the availability of bank financing.

<u>Grant Swartzwelder</u>, President of OTA Environmental Solutions, Founder and Co-Manager of ESG Dynamics, will cover emissions monitoring and abatement, and the impact of the new methane tax.

<u>Erik Mielke</u>, SVP Global Head of Corporate Research at Wood Mackenzie, will provide a macro view of the market and touch on alternative competitive strategies available to the industry to deal with the energy transition.

<u>Troy Harder</u>, Partner at Bracewell focused on the Energy Securities practice, will provide a perspective on issues of disclosure, the expected SEC ruling, and perhaps some color on the challenges facing companies looking to tap the capital markets.

Moderator: <u>Dennis Petito</u>, CEO of Montrose Capital Advisors and Former Head of North American Energy Coverage at Credit Agricole CIB.

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AIEN is an accredited sponsor approved by the State Bar of Texas Committee on MCLE. A maximum of **3.00 CLE credit hours**, of which 0.00 credit hours will apply to legal ethics/professional responsibility credit will be awarded based on individual attendance.

