



Conference Program

Tuesday, November 19, 2024

- 9:00 AM - 9:30 AM **Registration**
- 9:30 AM – 10:00 AM **Welcome Remarks & Breakfast**
- 10:00 AM - 11:00 AM **New Energies & Investors: Same Investors/New Strategies, or New Investors/New strategies? What Does the Investment Landscape Look Like for New Energy Technologies?**
Tommy Gerrity, Head of Power-to-X Americas, Ørsted
Elizabeth L. McGinley, Partner, Bracewell LLP
Nathaniel Scott, EVP Americas, Storegga
Olivia Woodruff, Director of Decarbonization, Kimmeridge
Moderator: Christopher Gladbach, Partner, McDermott Will & Emery LLP
- This panel will explore the landscape of clean technologies, with a particular focus on hydrogen (H2) and carbon capture and storage (CCS). Attendees will gain insights into the investment strategies needed to support these technologies, highlighting the role of government support systems, how investors are prioritizing specific technologies, evaluate and compare emerging platforms and the inherent risks and rewards associated with each, and how these factors influence investment portfolios.
- 11:00 AM - 11:15 AM **Networking Break**
- 11:15 AM - 12:00 PM **Keynote: Capsol-Carbon Capture Technology Unlocked**
Wendy Lam, Chief Executive Officer, Capsol Technologies ASA
- Join Wendy Lam to hear Capsol's innovative approach as a technology provider is a leading solution for clients in the carbon capture space. As the demand for CCUS technology grows, so does the need for creative financial structures to support its implementation. Capsol will share its unique financial journey to fund the creative and problem-solving technology it developed, and how the use of debt, equity, and other financial mechanisms make their project one of the most viable on the market today.
- This will be a comprehensive overview of an evolving partnership between a technology provider and its investors, showcasing a successful case study and exploring Capsol's future potential in advancing CCUS technology.
- 12:00 PM - 1:00 PM **Not One Size Fits All: A Survey of the Global Approaches to Structured Financing for New Energies**
Matt Kittell, Director - Sustainable Finance, Société Générale S.A.
Renato Mourão, Director, MUFG
Matt Shanahan, Managing Director & Head of Tax Credit Advisory, Marathon Capital
Moderator: Brandon Dalling, Partner, King & Spalding LLP
- This panel will delve into the complexities of tax equity financing, project and portfolio debt financing, and the transferability of tax credits. New energy technologies currently require

incentivized economics to launch, but what are the advantages and limitations these solutions present? We will analyze the "carrot and stick" approach used in the EU, the IRA in the US and the evolving regulatory market in the Asia Pacifica region. Our experts will provide insights into the incentives and penalties driving these investment decisions, and how sponsors, issuers, and investors are navigating the diverse capital needs, business models, and revenue streams associated with these technologies. A critical examination of how investors assess risk and return when taking on technology risk will offer attendees a deeper understanding of the strategic approaches necessary to thrive in this evolving sector.

1:00 PM - 2:30 PM

Lunch Break

2:30 PM - 3:15 PM

Fireside Chat: US Election Implications on New Energy Investments

James Lucier, Founding Partner, Capital Alpha Partners, LLC
E. Dee Martin, Partner, Bracewell LLP

The 2024 U.S. elections will play a pivotal role in shaping the future of energy policy, investment, and innovation both domestically and internationally. This fireside chat will explore the potential impacts of the election outcomes on new energy investment, focusing on how shifts in political leadership might influence Department of Energy (DOE) funding, the development of new energy projects, and the global energy landscape.

3:15 PM - 3:45 PM

Networking Break

3:45 PM – 4:45 PM

Creditability Across Borders

James F. Bowe, Jr., Partner - Corporate, Finance and Investments, King & Spalding LLP
Leopoldo (Polo) Gomez, Director, Infrastructure Finance, Citibank, N.A.
Yannick Le Gourieres, Managing Director & Head of Shipping & Offshore Finance – Americas, Crédit Agricole Corporate and Investment Bank
Ann-Kathrin Merz, Industry and Strategy Lead, First Ammonia
Moderator: James F. Guidera, Adjunct Professor of International and Public Affairs, Columbia University School of International and Public Affairs (SIPA)

Globalizing decarbonization through the shipment of low-carbon fuels and captured carbon dioxide is critical if countries around the world are to meet their respective emissions targets. Moving these molecules and adequately accounting for embedded emissions are of the utmost importance as countries around are landing on different definitions of "low-carbon." This panel explores the challenges associated with developing projects to produce low-carbon molecules in one country and shipping these molecules to another country for ultimate consumption.

4:45 PM - 5:00 PM

Closing Remarks

5:00 PM - 7:00 PM

Networking Reception