



## Energy Crossroads: Meeting Society's Energy Needs in a Changing World

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### **Tuesday, June 10, 2025**

8:30 AM – 12:00 PM

**Morning Optional Pre-Conference Workshops** *(additional registration required; descriptions of workshops available on the IES website)*

#### **Evolution of Model Contracts for New Energies**

Gabrielle Finger, CCUS Commercial Manager, Storegga

Chris Strong, Partner, Vinson & Elkins LLP

#### **The Making of a Bankable Energy Project - Energy Project Finance 101**

Seyfi Can Kandemir, Partner, Hunton Andrews Kurth

Harry Philp, Senior Advisor, Portland Advisers

Ayesha Waheed, Partner, Hunton Andrews Kurth

1:00 PM – 7:00 PM

**IES Registration**

1:30 PM – 5:00 PM

**Afternoon Optional Pre-Conference Workshops** *(additional registration required; descriptions of workshops available on the IES website)*

#### **Power Markets and the PPA**

Kirsti Massie, Partner, Stephenson Harwood LLP

Kim Talus, Energy Law Professor, University of Helsinki

Benjamin Torres-Barron, Partner, Baker McKenzie

#### **Host Government Agreements: Overview, Discussion and Mock Negotiation**

Andrew B. Derman, Partner, Holland & Knight

Norman J. Nadorff, Special Counsel, Mayer Brown LLP

David Juarez-Navarro, Senior Principal – Global Commercial Design, ExxonMobil

Ricardo Silva, Partner, Miranda Law Firm

Harry W. Sullivan, Jr., Assistant General Counsel, Kosmos Energy

5:30 PM – 7:00 PM

**Speed Networking Event** *(complimentary for all attendees; registration is on a first-come, first-served basis on-site, limited to the first 80 attendees)*

7:30 PM – 9:30 PM

**Welcome Reception**

## **Wednesday, June 11, 2025**

7:30 AM – 9:00 AM	<b>Women in Energy Networking Breakfast</b> <i>(additional registration required)</i>  Join us for an uplifting discussion and conference kick-off to discuss how women lead efforts to bridge the gender gap in energy-related fields, both in terms of participation and leadership. We will delve into ways that male allies can facilitate the creation of an inclusive and supportive environment for women. Are existing policies or initiatives successfully driving gender diversity in the energy sector, and how can they be expanded? Are they useful? This will be an open, casual forum for women and allies to network and discuss progress and challenges in this space.  Wanara de Oliveira Dupre, VP Acquisition, Divestment & NBD Upstream & LNG – Americas, Shell plc
8:00 AM – 9:00 AM	<b>Registration &amp; Welcome Refreshments</b>
9:00 AM – 9:15 AM	<b>Opening Remarks</b> Mike Beirne, Outgoing AIEN President; Commercial Director, Hess Corporation
9:15 AM – 9:45 AM	<b>Keynote Address: Geopolitical Reconfiguration and a Changing Global Backdrop</b>  The events of the past few years have led to rising geopolitical tensions, deglobalization, the rise of BRICS, and the move toward a multi-polar world - where may we be going and what does that mean for related resource, trade, and financial flows and energy/physical security considerations  Ahmet Türkoğlu, Chairman & CEO, Turkish Petroleum (TPAO)
9:45 AM – 10:45 AM	<b>Setting the Stage - Global Energy Demand and the Suppliers' Answers</b>  A panel of experts will discuss the latest trends and forecasts for current and future energy demand with a focus on how the energy markets in Asia, the Middle East, Russia, and the CIS are evolving.  Jimena Blanco, Chief Analyst – Global Risk Insight, Verisk Maplecroft Laurent Ruseckas, Executive Director, Gas Industry, EMEA, S&P Global Chris Weafer, CEO, Macro-Advisory
10:45 AM – 11:15 AM	<b>Morning Refreshment Break</b>
11:15 AM – 12:15 PM	<b>Fireside Chat: CCS as a Decarbonization Tool: Pathway to Net Zero in the Oil and Gas Industry</b>  As the world transitions toward cleaner energy solutions, the oil and gas sector faces increasing pressure to align with global decarbonization goals. Carbon capture and storage (CCS) has emerged as a pivotal technology in reducing emissions from the industry and driving the pathway to net zero. This panel will explore how CCS can be leveraged as a critical tool to mitigate carbon emissions, meet corporate and government objectives, and contribute to the global energy transition. This session will discuss how CCS is shaping the future of oil and gas, and how companies can strategically position themselves within a transitioning energy landscape.  Tim Stedmam, CEO, Storegga Moderator: Paul Greening, Partner, Jones Day
12:15 PM – 1:45 PM	<b>Networking Luncheon</b>

1:45 PM – 2:45 PM	<p><b>The Infrastructure Evolution: Türkiye's Role in Connecting Gas Suppliers to Customers</b></p> <p>How is the industry seeing Türkiye and its role in providing energy security and connectivity of gas supply into Europe. Join us for a comprehensive discussion on how Türkiye can open access to transportation networks and a more open system to become a regional hub. How does the regulatory framework, market structure, access to market &amp; infrastructure need to evolve to become this role?</p> <p>Elchin Ibadov, CEO, SOCAR Türkiye Colin Allan, VP Finance AGT (Azerbaijan, Georgia, and Turkey) Region, bp Moderator: Emre Erturk, Founder &amp; Managing Director, Enerji IQ</p>
2:45 PM – 3:45 PM	<p><b>Boulos Lecture Series</b></p> <p>Each year, AIEN hosts an annual lecture series in honor of Alfred J. Boulos, former AIEN president and highly regarded international energy negotiator. Al was active in the international petroleum industry for more than 50 years, serving as AIEN's sixth president, as well as founding the London-based European Petroleum Negotiators Group.</p> <p>Dr. Pedro van Meurs, Petroleum Economist, Van Meurs Energy</p>
3:45 PM – 4:15 PM	<p><b>Afternoon Refreshment Break</b></p>
4:15 PM – 5:15 PM	<p><b>Global Oil &amp; Gas Exploration Activity to Support New Energy Supplies and Lower Emissions</b></p> <p>A panel of senior energy industry players discuss their exploration strategies, plans and activities to meet society's energy needs in the coming decades. What are the challenges and opportunities they see and what must industry and resource owners do to ensure affordable energy supplies while reducing emissions.</p> <p>John Ardill, Global VP Exploration &amp; New Ventures, ExxonMobil Liz Schwartz, VP of Global Exploration, Chevron Moderator: Graeme Bagley, Head of Exploration and Appraisal, Westwood Energy</p>
5:15 PM – 5:30 PM	<p><b>Closing Remarks</b></p>
7:00 PM – 11:30 PM	<p><b>Awards Dinner</b></p>

#### **Thursday, June 12, 2025**

8:00 AM – 8:50 AM	<p><b>Registration &amp; Continental Breakfast</b></p>
8:50 AM – 9:00 AM	<p><b>Opening Remarks</b></p>
9:00 AM – 10:00 AM	<p><b>LNG 2.0: More Than Just a Transition Fuel?</b></p> <p>LNGs place in the global portfolio is a highly evolving space over the last 3-5 years. Whether through new pricing, new infrastructure, or diverse contracting structuring due to the rise of the portfolio players, the LNG market is not just a short-term transition fuel. This panel will discuss the most recent development of LNG in the global market structure and what the next 25 years may look like.</p> <p>David Drury, Managing Consultant, Gas Strategies Consulting John King, General Counsel, ADNOC Gas Marion Powell-Wust, Head of LNG Marketing &amp; Strategy Europe, ExxonMobil Moderator: Ajey Chandra, Chief Executive Officer. Baker &amp; O'Brien, Inc.</p>

10:00 AM – 11:00 AM

### **Balancing Energy Challenges in Developing Nations**

Developing nations face different challenges in dealing with today's energy environment. Is energy available? How expensive is it, both in terms of financial cost and impact on the environment? Challenges also arise with respect to infrastructure, risk perception, and finance availability. Developing nations have diverse answers to these questions and problems and weigh the compromises differently; a variety of policy and regulatory responses are emerging. The speakers on this panel will highlight the policy and regulatory differences across the continents in the areas of conventional vs non-conventional resources, renewable energy resources, and targeting net zero.

Razman Hashim, Senior Vice President & Group General Counsel, PETRONAS  
Cany Jobe, Director for Exploration and Production, Gambia National Petroleum Company  
Murad Molaei, Global Senior Legal Counsel, SLB  
Sotonye Pinnick, Business Advisor to the Executive Vice President, Nigerian National Petroleum Company (NNPC) Limited  
Leonardo Sempertegui, General Legal Counsel, OPEC  
Moderator: Giovani. Loss, Partner, Mattos Filho

11:00 AM – 11:30 AM

### **Morning Refreshment Break**

11:30 AM – 12:30 PM

### **Regional Collaboration: Unlocking the Regional Potential of Europe, North Africa and the Middle East**

This panel would provide a deep dive into the intricacies of regional energy dynamics while looking ahead to potential breakthroughs in cooperation across North Africa, the Middle East, and Europe. The experts will discuss geopolitical challenges and how shifting alliances (Turkiye, Russia, the EU) might affect future energy collaborations, reflect on how increasing energy demand in Europe post-Russian energy cut-offs can drive collaboration between Europe, North Africa and the Middle East, discuss the role of renewables (solar, wind) in the region's future energy mix, and the potential for green hydrogen production, and how climate change policies and how they are shaping the regional energy market, including the transition from fossil fuels to sustainable energy solutions.

Former Ambassador Ömer Önhon, Board Member, Ankara Policy Center, and Director, Center for the Eurasian Security and Cooperation  
Tarek Eltumi, Partner. Eltumi Partners  
Maryna Ilchuk, Counsel, CMS Cameron McKenna LLC  
Gabriel Selischi, Deputy CEO & Technical EVP, Upstream Operations, BAPCO

12:30 PM – 1:45 PM

### **Networking Luncheon**

1:45 PM – 2:45 PM

### **Financing Tomorrow's Energy Today**

A look into the ways that today's innovative and largest energy projects are being financed, addressing the challenges and new approaches to achieving FID and bringing projects online. This panel will also look at the "carrot and stick" approach used in the EU, the IRA in the US, and other evolving regulatory markets for new energy projects and provide insights into the incentives and penalties driving these investment decisions. We will review the diverse capital needs, business models, and revenue streams associated with energy development and provide a critical examination of how investors assess risk and return, demonstrating a deeper understanding of the strategic approaches necessary to thrive in this evolving sector.

Lee Beck, SVP of Global Policy and Strategy, HIF Global  
Timo Bollerhey, CEO, Hintco  
Emma Rios Ternero, Senior Legal Counsel, Uniper  
Dan Feldman, Partner, King & Spalding

2:45 PM – 3:15 PM

### **Afternoon Refreshment Break**

3:15 PM – 4:15 PM

### **Navigating the Future of Global M&A in Oil & Gas and New Energy**

The energy sector cycles of consolidation and divestitures are driven by shifting market forces, evolving business strategies and the rapid growth of technologies. In this panel discussion, a distinguished group of industry experts will explore the latest trends in mergers and acquisitions (M&A) within the oil & gas and emerging energy sectors. Panelists will assess how new business models and the drive for national energy security are reshaping the future of global M&A activity in energy.

Dr. Anwar Al Kharusi, Chief Executive-Commercial, OQEP  
Oguz Gurbuz, Director of Global Investment Banking – Energy, Scotiabank  
Jon Howsley, SVP Head of Business Development and M&A, Equinor  
Richard Kent, Managing Director & Co-Head of International Energy Banking, Jeffries  
Ed Tockman, Senior Vice President & Head of MENA, Rystad Energy

4:15 PM – 5:00 PM

### **Squaring the Triangle of the Energy Trilemma**

‘Squaring the circle’ is a problem of geometry—but for energy, the problem is squaring the triangle of the energy trilemma: security, sustainability, and affordability. Building on the discussions during the Summit leading up to this closing panel, the speakers will discuss how policy, regulation, and governance should seek to resolve growing energy needs while protecting the environment and ensuring that energy remains affordable. The discussion will focus on whether this is achievable and what compromises may be necessary to support all three legs of the stool.

Carlos Bellorin, EVP Macro Research & Advisory, Welligence Energy Analytics  
Yelda Guven, VP Policy, EMEA, ExxonMobil Low Carbon Solutions  
Graham Kellas, SVP, Global Fiscal Research, Wood MacKenzie  
Moderator: Jay Park KC, Managing Partner, Park Energy Advisory Ltd.

5:00 PM – 5:15 PM

### **Closing Remarks**

Shakwa Nyambe, Incoming AIEN President; Managing Partner, SNC Incorporated